

FOR SALE OR MERGER



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JUNIOR PRODUCING OIL & GAS COMPANY

Asking Price: To be disclosed to qualified parties

Ref #: 211110-G3S24

Opportunity Overview

The Junior Producing Oil & Gas Company is located in Western Canada. The Company has 64,988 gross acres, net acres of over 50,000 with a total greater than 100 wells, and over 200 km of pipeline.

The Company produces its own oil and gas. 80% of gas flows through their own pipelines and 100% of oil is processed at their plant facility which is fully owned by the Company.

The shareholders are pursuing a full sale of the business to a buyer who can grow the business further. The current owners are willing to remain in the business for a negotiated time period to ensure a smooth transition to new ownership.

The reason for the business sale is retirement.

Key Investment Highlights

- Core properties produce directly to companies processing facility.
- Horizontal development opportunities
- Large block of land available for development with the ability to flow directly into the processing facility.
- 100% Working Interest (WI) in processing facility
- Low overhead costs and low production costs.
- Processing facility has the capacity to process 2,500bbl oil/day and 3 mmcf of gas/day.

Great junior oil and gas operation. Excellent horizontal opportunities are available to the right buyers!

For more detailed information, please contact:

Stephen Harrison – Sell Side - Director of Sales

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To learn more specific details about this opportunity, please complete the buyer registration form on our website:

www.pavilionservices.com/buyers-registration/

If you are considering a **Sale of your Business**, please contact: Greg Spafford – Managing Director

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