

EBITA: \$18 Million + \$60M Sales

Opportunity Overview

The highly profitable Chemical Manufacturing Company (CHEMPRO) produces mission critical speciality materials for (predominantly) Oil and Gas.

The range of proprietary products and formulations have the capacity for significant expansion into other sectors such as Cement, Construction and Agriculture

Highly trained PhD chemists lead the R & D, blending and state of the art production facilities.

The **shareholders** are pursuing a full sale of the business. The owners / management plus key personnel are willing to remain in the business to ensure the smooth transition to new ownership.

Key Investor Highlights

The Company has realized a significant rate of growth, drastically reduced manufacturing time, and consistent higher quality.

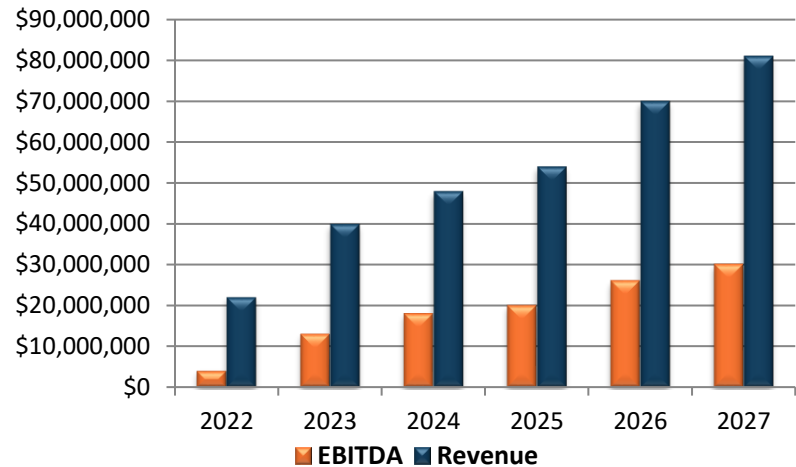
- revenue and profits significantly higher than projected
- sustainable growth
- recurring revenue
- superior formulations of blended product and solutions
- orders fulfilled within 8 hours

The lean business model currently utilizes less than 20 personnel in its operations across 3 facilities.

The use of outsourced production has fixed cost of manufacturing supply and reduces risk.

The opportunities for additional business lines, growth and further development of the business are substantial.

Annual Revenue and EBITA



For more detailed information, contact:

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